

QUICK USER GUIDE

POLYCOM VVX 500 Series



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Using the Key Pad MESSAGE WAITING Polycom INDICATOR Wednesday, March 14 TOUCHSCREEN **DISPLAY (WITH** HOME SOFT KEYS) 硷 HEADSET 2 3 SPEAKERPHONE **DIAL KEY PAD** 5 6 4 8 9 7 MUTE ON/OFF VOLUME CONTROL (- - +

Display Screen Views

Below are some of the common views you'll use on your display screen.





LINES VIEW: Default display showing your lines and favorites.



HOME VIEW: Access call history, directories, features and settings.



INCOMING CALL VIEW: Accept, reject, or forward a call.

Placing Calls

1. To place a call, dial the number, then pick up the handset or press the **Speakerphone** or **Headset** key.

Receiving Calls

- 1. To answer an incoming call, pick up the handset, press the **Speakerphone** or **Headset** key, or tap the **Answer** soft key.
- 2. To answer an incoming call when you're already on an active call, press the **Answer** soft key on the screen.
- 3. Your first call will automatically be placed on hold.
- 4. To retrieve your first call: from the **Lines** view, tap the call to highlight it, and then tap the **Resume** soft key.

Placing Calls on Hold and Resuming Calls from Hold

- 1. To put an active call on hold, tap the Hold soft key.
- 2. To resume the call, tap the **Resume** soft key.
- 3. If you have more than one call on hold, select the call you wish to reconnect with and tap the **Resume** soft key.

Enabling and Disabling "Do Not Disturb" (Send All Calls to Voicemail)

- 1. To enable "Do Not Disturb", press the **Home** button. Then tap the DND soft key.
- 2. You will see the "Do Not Disturb" icon by your extension line appearance, indicating that the feature has been enabled. **Please note: once "Do Not Disturb" is enabled, calls cannot be received until you disable the feature.
- 3. To disable "Do Not Disturb", repeat the previous steps.

Initiating 3-Way Conference Calls

- 1. To initiate a three-way conference call, while on an active call, tap the **Conference** soft key. The first call will be placed on hold.
- 2. Dial the second number.
- 3. When the second party answers, tap the **Conference** soft key again to join the calls together.

Accessing Call History

- 1. From the Lines View, tap the **Call History** icon. Your call history will be displayed.
- 2. To dial a number from your history, find to the desired number in the list and tap it to automatically place the call.

Performing a Consulted (Announced) Transfer

A "consulted" transfer is performed when you announce the call to the recipient prior to transferring the call.

- 1. To conduct a consulted transfer, while on an active call, press the **Transfer** button or soft key and enter the destination (extension) you wish to transfer the call to.
- 2. Then press the **Dial** soft key.
- 3. The caller is automatically placed on hold. Once the receiving party answers, announce the call.
- 4. To complete the transfer, press the **Transfer** button or soft key again. **Note: You can perform a blind transfer by holding down the Transfer soft key or button, then a popup menu will appear, select Blind, then enter the extension to transfer the call.

Performing a Transfer Directly to Voicemail

A direct transfer to voicemail is performed when you wish to transfer a call directly to another user's voicemail.

- 1. To conduct a direct transfer to voicemail, while on an active call, tap the Transfer soft key.
- 2. Next, enter ***55**, and follow the voice prompts; enter the user's extension followed by the **pound #** key. You will hear a confirmation message. This completes the transfer to voicemail.

Adding Contacts to Directory from the Call History List

- 1. To create a new contact from a call history item, from the Lines View, tap the **Call History** icon.
- 2. Tap the *info* soft key next to the call history item you wish to save and then tap the **Save** soft key to add it to your Directory.
- 3. To edit the contact's information, tap the field you wish to edit. Then tap the keyboard icon.
- 4. Enter the information and tap the **Save** soft key to save your changes.

Accessing Directories and Adding New Contacts

- 1. From the Home view, tap **Directories**.
- 2. Tap the end plus sign to add a new contact. Tap the fields you wish to edit, then tap the end keyboard icon. When finished, press **Save** to save the contact. ******Note: the Contact field is required and must contain the telephone number of the contact.

Accessing Voicemail

A blinking red "voicemail message waiting" indicator light notifies you when you have a new voicemail message on your phone. The message count will be displayed near the 🖾 message soft key.

- 1. To check your voicemail messages, pick up the handset then tap the **essages** soft key.
- 2. Enter your voicemail passcode followed by the **# pound** key. Follow the audio prompts to retrieve your voicemail messages. *******Note: If you forget your voicemail passcode, please contact your system administrator.*

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